

Number : KSEI-0085/JKU/0126
Attachment : -
Letter Classification : General

January 2, 2026

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Schedule of PT Multi Makmur Lemindo Tbk (PIPA) Mandatory Tender Offer

Dear Sir/Madam,

As a follow-up to the information we received from PT MORRIS CAPITAL INDONESIA ("Offering Party"), we hereby inform you that the Mandatory Tender Offer (MTO) for PT Multi Makmur Lemindo Tbk (PIPA) Shares will be conducted as follows:

Mandatory Tender Offer Terms and Conditions

1. Number of Shares in the Mandatory Tender Offer

October 6, 2025, and October 10, 2025, the New Controller conducted an Acquisition of the Company by purchasing 1,500,000,000 (One billion five hundred million) shares or approximately 43.78% (forty-three point seventy-eight percent) ownership of the Company from Junaedi, Hendrik Saputra, and Nanang Saputra. In accordance with the Financial Services Authority Regulation (POJK) No. 9/2018, following the completion of the Acquisition, the New Controller is required to conduct a Mandatory Tender Offer.

The New Controller hereby announces that it will carry out a Mandatory Tender Offer for the shares owned by the Entitled Shareholders (as defined below) in an amount of up to 1,715,765,790 (One billion seven hundred fifteen million seven hundred sixty-five thousand seven hundred ninety) shares or approximately 50.08% (fifty point zero eight percent) of the issued and fully paid capital of the Company, with a nominal value of Rp20 (twenty Rupiah) per share, and the Mandatory Tender Offer Price is Rp54.47 (fifty-four point forty-seven Rupiah) per share. The value of the Mandatory Tender Offer is up to Rp93,457,762,581 (Ninety-three billion four hundred fifty-seven million seven hundred sixty-two thousand five hundred eighty-one Rupiah). The New Controller has declared that it has sufficient funds to carry out the settlement and payment for this MTO.

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

2. Entitled Applicants

Shareholders who are eligible to participate in this MTO are Shareholders of the Company who have completed and submitted all of the MTO's required documents before its Closing Date. Applicants must be registered as a Shareholder of the Company and have previously opened a Securities Account at a Securities Company/Custodian Bank that is registered in KSEI's Collective Custody before the Closing Date.

Shareholders who still own Scrip Shares and wish to participate in the MTO must:

- a) Confirm that the Collective Shares Certificate is registered in their name in the Company's Shareholder List.
- b) Have a Securities Account at a Securities Company/Broker/Custodian Bank that owns a KSEI account;
- c) Confirm that the Shares offered for sale have been transferred into a Securities Account by converting the Collective Share Certificate into Scripless Shares no later than four working days prior to the end of the MTO Period on January 16, 2025;
- d) Confirm that the Collective Shares Certificate conversion is conducted through a Securities Company/Custodian Bank in which the Shareholder has opened a Securities Account; and
- e) Pay for the cost of the Shares' conversion into Scripless form

3. Mandatory Tender Offer Form

Applicants are required to fill in the Mandatory Tender Offer Form (FPTW – *Formulir Penawaran Tender Wajib*) before they can participate in the Mandatory Tender Offer process, in accordance with the requirements set forth in the FPTW and this Information Disclosure.

Applicants may obtain the FPTW Form at the Registrar's office below:

PT Bima Registra.

Satrio Tower, 9th Floor - A2

Jl. Prof. Dr. Satrio Blok C4

Kuningan Setiabudi – Jakarta Selatan

Telephone: +62 2598 4818

Fax: +62 2598 4819

Website: www.bimaregistra.co.id

FPTW Forms that do not meet with the requirements specified in the FPTW and in this Information Disclosure will not be processed and the respective Shareholder will not be able to participate in the Mandatory Tender Offer.

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4. Mandatory Tender Offer Period

The Mandatory Tender Offer will be opened for 30-(thirty) days, starting from December 23, 2025, and ending on January 22, 2026.

5. Transaction Fees

In connection with the implementation of the Mandatory Tender Offer for the shares of PT Multi Makmur Lemindo Tbk, PT Morris Capital Indonesia as the New Controller shall fully bear and be responsible for all transaction costs arising from the implementation of the Mandatory Tender Offer.

The transaction costs referred to include, but are not limited to, a fee of 0.350% (zero point three five zero percent) of the Mandatory Tender Offer Price, with the following breakdown:

Tax on share sale transaction	0.100%
Stock Exchange Fee (IDX Fee)	0.030%
VAT on IDX Fee	0.003%
Clearing and Guarantee Fee (IDClear)	0.010%
Broker Commission Fee	0.188%
VAT on broker commission fee	0.019%
Total transaction cost	0.350%

All such costs shall be borne by the New Controller and shall be calculated in accordance with the prevailing laws and regulations in the Indonesian capital market.

6. Appointed Securities Company

PT PT Sekuritas

PROSPERITY TOWER 2nd Floor Unit E, District 8

Jl. Jend. Sudirman kav 52-53^{SEP} Jakarta 12190

Telp. 021-50300805

Fax. 021-50300826

Website: www.trust.co.id

PT Multi Makmur Lemindo Tbk Shares Mandatory Tender Offer Schedule:

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December 23, 2025 – January 22, 2026	Mandatory Tender Offer Period Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a "Blocked for CA" status and may not be transferred or traded unless the instruction is canceled.
February 3, 2026	Settlement Date KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Multi Makmur Lemindo Tbk;
4. PT Trust Sekuritas;
5. PT Bima Registra.

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