

Number : KSEI-28578/JKU/1125  
Attachment : -  
Letter Classification : General

November 25, 2028

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Confirmation of Consent Fee Distribution Based on Decision Made Through Wika Realty Medium Term Notes (MTN) IX Year 2019's General Meeting of MTN Holders**

Dear Sir/Madam,

As a follow-up to PT Waskita Karya Letter No. SE.01.01/A.DIR.00244.WIRA/2025 dated November 20, 2025, regarding the Submission of Meeting Results from Wika Realty Medium Term Notes (MTN) IX Year 2019's General Meeting of MTN Holders, we hereby inform you that Wika Realty Medium Term Notes (MTN) IX Year 2019's General Meeting of MTN Holders was held on November 10, 2025, with the following Meeting Results:

**A Consent Fee of 0.02%** (zero point zero two percent) of the principal value of Wika Realty MTN IX Year 2019, as agreed upon and stipulated in the Addendum to the Issuance Agreement and Appointment of Monitoring Agent, will be paid on December 10, 2025, to MTN Holders who approve all the following General Meeting decisions:

1. Approval of the adjustment/modification to the gross MTN interest/coupon payment schedule, specifically for the 25th (twenty-fifth) interest/coupon payment in November 2025 and the 26th (twenty-sixth) interest/coupon payment in February 2026, which will be executed simultaneously with the 27th (twenty-seventh) interest/coupon payment in May 2026.
2. Approval of the modification to the provisions regarding the MTN Principal installment payment obligations for Wika Realty Year 2019, with the provision that should the Issuer subsequently experience cash flow and/or liquidity constraints that potentially delay Principal installment payments, the payment schedule may be adjusted as long as:
  - a. It remains within the term of the MTN Issuance Agreement, namely until 28-08-2029 (twenty-eight August two thousand twenty-nine);
  - b. It has received approval from the General Meeting of MTN Holders as stipulated in Article 12 of the MTN Issuance Agreement.

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*As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseiws.co.id](mailto:lapor@kseiws.co.id).*

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3. Approval of the waiver of Financial Covenant requirements for audited financial statements ending on 31-12-2024 (thirty-first December two thousand twenty-four).
4. Approval of the waiver of Financial Covenant requirements for audited financial statements ending on 31-12-2025 (thirty-first December two thousand twenty-five).
5. Approval of the waiver of penalty provisions as stipulated in the MTN Issuance Agreement for the modification to the 25th (twenty-fifth) interest/coupon payment in November 2025 and the 26th (twenty-sixth) interest/coupon payment in February 2026, which will be executed simultaneously with the 27th (twenty-seventh) interest/coupon payment in May 2026, as well as approval for granting a consent fee of 2 (two) basis points (bps) or equivalent to 0.02% (zero point zero two percent) of the MTN principal value to MTN Holders who approve all decisions, which will be paid no later than 30 (thirty) Calendar Days following the signing of Addendum II to the MTN Issuance Agreement at the latest 14 (fourteen) Calendar Days after the General Meeting execution date in connection with the waiver of obligations and/or modifications to provisions in the MTN Issuance Agreement that may arise in relation to the waiver of obligations regarding the adjustment/modification to the Gross MTN Interest/Coupon payment schedule with details that the 25th (twenty-fifth) interest/coupon payment in November 2025 and the 26th (twenty-sixth) interest/coupon payment in February 2026 may be executed simultaneously with the 27th (twenty-seventh) interest/coupon payment in May 2026, the modification to the MTN Principal Installment payment obligation provisions should the Issuer experience cash flow and/or liquidity constraints as long as it remains within the agreement term until August 28, 2029, and has obtained approval from the General Meeting of MTN Holders pursuant to Article 12, the waiver of Financial Covenant requirements for audited financial statements as of 31-12-2024 (thirty-first December two thousand twenty-four) and the waiver of Financial Covenant requirements for audited financial statements as of 31-12-2025 (thirty-first December two thousand twenty-five), as well as other matters related to the MTN.
6. Approval of modifications to clauses in the MTN Issuance Agreement and/or MTN-related agreements in connection with the adjustment/modification to the gross MTN interest/coupon payment schedule such that the 25th (twenty-fifth) interest/coupon payment in November 2025 and the 26th (twenty-sixth) interest/coupon payment in February 2026 may be executed simultaneously with the 27th (twenty-seventh) interest/coupon payment in May 2026; the modification to MTN principal installment payment obligation provisions should the Issuer experience cash flow and/or liquidity constraints as long as it remains within the agreement term until 28-08-2029 (twenty-eight August two thousand twenty-nine) and has obtained approval from the General Meeting of MTN Holders pursuant to Article 12; the waiver of Financial Covenant requirements for audited financial statements as of 31-12-2024 (thirty-first December two thousand twenty-four) and audited financial statements as of 31-12-2025 (thirty-first December two thousand twenty-five); as well as the imposition of a consent fee of 2 (two) basis points (bps) or 0.02% (zero point zero two percent) of the MTN principal value to MTN Holders who approve all decisions, which will be paid no later than

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30 (thirty) Calendar Days following the signing of Addendum II to the MTN Issuance Agreement at the latest 14 (fourteen) Calendar Days after the General Meeting execution date; and other matters related to the MTN.

The List of Securities Holders who are entitled to receive the Consent Payment can be requested via email to [tk@ksei.co.id](mailto:tk@ksei.co.id) as of the Consent Fee Payment Date. KSEI will distribute the Consent Fee Net amount. The Consent Fee's tax will be calculated, deducted, and remitted by the Securities Issuer.

For Account Holders who require additional information on the Consent Fee tax calculation and/or Tax Withholding Slip, please contact the Issuer directly at the following address:

**PT Wijaya Karya Realty**

Tamansari Hive Office Lt 12,

Jl. D.I Panjaitan Kav. 2

Cipinang Cempedak, Jatinegara, Jakarta Timur 13340

Telephone : +62-21-21011200

Email : [sofyan\\_haris@wikarealty.co.id](mailto:sofyan_haris@wikarealty.co.id); [hatta\\_anwar@wikarealty.co.id](mailto:hatta_anwar@wikarealty.co.id); [anggi\\_raras@wikarealty.co.id](mailto:anggi_raras@wikarealty.co.id)

Demikian kami sampaikan. Thank you for your kind attention and cooperation.

Sincerely yours,

**Yulia Purnama Sari**

Head of Custodian Services Division

**AM. Anggita Maharani**

Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (IDX);
2. Board of Directors of PT Wijaya Karya Realty;
3. PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Monitoring Agent

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