Number : KSEI-27768/JKU/1125 November 19, 2025
Attachment : -
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: PT Bangun Karya Perkasa Tbk (KRYA) Stock Mandatory Tender Offer Schedule

Dear Sir/Madam,

As a follow-up to the information we received from GREEN CITY SG PTE. LTD ("Offering Party"), we hereby inform you that PT Bangun Karya Perkasa Tbk's (KRYA) Stock Mandatory Tender Offer (MTO) will be conducted as follows:

Mandatory Tender Offer Terms and Conditions

1. **Number of Shares in the Mandatory Tender Offer**
   In accordance with OJK Regulation No. 9/POJK.04/2018 on the Acquisition of Public Companies, the New Controller, namely Green City SG Pte. Ltd., is required to conduct a Mandatory Tender Offer for the shares owned by public shareholders, except for:
   1. Shares owned by Shareholders that have participated in an Acquisition Transaction with the New Controller, namely: Hok Gwan (Dharmo Budiono), totaling 158,386,900 (one hundred fifty-eight million three hundred eighty-six thousand nine hundred) Shares;
   2. Shares owned by Shareholders who have declared Non-Participation in the Mandatory Tender Offer to the New Controller pursuant to a Statement Letter from PT Green Power Tbk and Yang Jie dated October 28, 2025, namely:
      a. PT Green Power Group Tbk., totaling 282,879,400 (two hundred eighty-two million eight hundred seventy-nine thousand four hundred) Shares;
      b. Yang Jie, totaling 66,557,800 (sixty-six million five hundred fifty-seven thousand eight hundred) Shares,

   Thus, the Mandatory Tender Offer does not apply to those Shares.

   Accordingly, the Mandatory Tender Offer will be conducted by the New Controller for the Public Shareholders for up to 473,911,574 (four hundred seventy-three million nine hundred eleven

PT Kustodian Sentral Efek Indonesia
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thousand five hundred seventy-four) Shares or approximately 28.48% (twenty-eight point four eight percent) of the Company's total issued and paid-up capital, at a Mandatory Tender Offer Price of Rp104 (one hundred four Rupiah) per Share, resulting in a total purchase price of Rp49,286,803,696 (forty-nine billion two hundred eighty-six million eight hundred three thousand six hundred ninety-six Rupiah) if the New Controller purchases all Public Shares in the Mandatory Tender Offer. The New Controller hereby affirms that it has sufficient funds to settle and pay for the Mandatory Tender Offer.

2. **Entitled Applicants**

Public Shareholders eligible to participate in the Mandatory Tender Offer ("Applicants") must complete and submit the Mandatory Tender Offer Form (*Formulir Penawaran Tender Wajib* – "FPTW") to the Registrar before the Closing Date. Additionally, Applicants must be registered as Shareholders of the Company and have an active Securities Account with a Securities Company or Custodian Bank listed in KSEI's Collective Custody before the Closing Date.

Shareholders holding Scrip Shares who wish to participate in the Mandatory Tender Offer must:

(a) Confirm and verify that the Collective Shares Certificate is registered in their name in the Company's Shareholder List;
(b) Have a Securities Account with a Securities Company or Custodian Bank that maintains an account with KSEI;
(c) Ensure that the Offered Shares are transferred into a Securities Account by converting the Collective Shares Certificate into Scripless Shares no later than four (4) working days before the end of the Mandatory Tender Offer Period on December 18, 2025;
(d) Confirm and verify that the conversion of the Collective Shares Certificate is conducted through the Securities Company or Custodian Bank where the Shareholder has opened a Securities Account;
(e) Ensure that all Shares of the Company owned by the Shareholder are in scripless form; and
(f) Cover any costs associated with the Shares conversion.

3. **Mandatory Tender Offer Form**

All Applicants must complete the Mandatory Tender Offer Form (FPTW) before participating in the Mandatory Tender Offer process, in accordance with the requirements outlined in the FPTW and this Information Disclosure.

Incomplete or improperly filled-out forms will not be processed, and the Applicant will be ineligible to participate in the Mandatory Tender Offer.

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Applicants can obtain the Mandatory Tender Offer Form (FPTW) at the Registrar's office below:

Registrar
PT Bima Registra.
Satrio Tower, 9th Floor - A2
Jl. Prof. Dr. Satrio Blok C4, Kuningan, Setiabudi, Jakarta Selatan
Telephone: +62 (21) 2598 4818
Email: info@bimaregistra.co.id

Applicants will receive the FPTW form via email from the Registrar.

Completed and signed FPTW forms can be submitted beforehand to the Registrar via email by scanning the original document. The original hard copy must also be sent to the Registrar's office afterward.

4. **Mandatory Tender Offer Period**
The MTO's Opening Date is November 19, 2025, and the MTO will last for 30 days. The Closing Date is on December 18, 2025.

5. **Mandatory Tender Offer**
Details on the application and implementation process of the MTO are as follows:

(a) Mandatory Tender Offer Participation Application
Shareholders, or their legal representatives, must complete and sign their FPTW Form during the Mandatory Tender Offer Period and submit four original copies to the Registrar, with the following documents attached:
(i) Individual Shareholders
- Photocopy of the Shareholders' valid Indonesian Identity Card (KTP) or;
- Photocopy of a Passport/Limited Stay Permit (KITAS) for Foreign Shareholders.

(ii) Institutional Shareholders
- Photocopy of an Articles of Association and Deed on the Current Composition of the Board of Directors and Board of Commissioners; or
- Photocopy of a valid Indonesian Identity Card (KTP) owned by the member of the Board of Directors who is representing the Institutions' Shareholders.

In the event that the Applicant's Representative signs the FPTW form, then a Power of Attorney Letter, made in a format that can be received and authorized by the Registrar, must be attached to the FPTW.

The complete documents must be sent to the Registrar at the email address mentioned in point VI.2 above.

(b) Proof of Receipt

Upon submission of the completed FPTW and other required documents to the Registrar, the Applicant will receive a dated, signed, and stamped receipt of participation in the Mandatory Tender Offer from the Registrar.

Securities Companies/Custodian Bank Applicants that wish to participate in the Mandatory Tender Offer must input a TEND instruction in the Corporate Action/CA menu in C-BEST and select the CASH option before the last day of the Mandatory Tender Offer Period, on hours decided by KSEI. After the instruction is inputted and authorized by the Securities Company/Broker/Custodian Bank, the Shares will automatically be given a "Blocked for CA" status and cannot be transferred or traded unless the "CASH" instruction in C-BEST is canceled, at the latest, during the last day of the Mandatory Tender Offer Period.

Securities Companies or Custodian Bank Applicants that have not input a TEND instruction in the Corporate Action (CA) menu selection in C-BEST during the hours appointed by KSEI before the last day of the Mandatory Tender Offer Period will have their Mandatory Tender Offer Application considered canceled and void.

Shares that have been selected for the instruction will receive a "Block for CA" status and cannot be transferred until the end of the Mandatory Tender Offer Period unless there is a cancellation from the Securities Company/Custodian Bank that holds the Applicants' Securities Sub-Account, as specified in the terms and conditions written in the paragraphs below.

(c) Cancellation of Mandatory Tender Offer Applications

Anytime before the Mandatory Tender Offer ends, all Applicants that have submitted their Mandatory Tender Offer (FPTW) Form may cancel their participation in the Tender Offer, in relation to their respective shares, by sending a written notice that includes the reason for the cancellation to their Securities Company/Custodian Bank before the end of the MTO Period. Applicants who have canceled their participation in the Mandatory Tender Offer must also cancel their CASH instruction at the TEND event in CBEST through their Securities Company/Broker/Custodian Bank.

The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Block for CA" to "Available."

(d) Verification

KSEI will provide a list of Applicants that have "Block for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the Mandatory Tender Offer Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Company Shares ownership, pursuant to the terms and conditions specified in this Information Disclosure to KSEI before the Payment Date. The Appointed Securities Company/Broker's decision on approved Applicants is final and binding.

(e) Payment

During the Payment Date, KSEI will transfer the Shares owned by approved Applicants from the Escrow Account to the Securities Account owned by the New Controller as the Offering Party.

Payment to approved Applicants will be made by the Appointed Securities Company on behalf of the New Controller through KSEI on the Payment Date.

KSEI will distribute the net funds (after transaction costs are deducted) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of approved applicants' Securities Companies/Custodian Banks. Securities Companies/Custodian Banks of each approved Applicant will then conduct payments to their respective approved Applicants. All payments under the Mandatory Tender Offer will be made in Indonesian Rupiah.

(f) Transaction Fees

Payments to approved Applicants of the Mandatory Tender Offer will be deducted for commissions, Indonesia Stock Exchange fees, all related taxes, and other costs related to the payment, which will all be charged to the approved Applicants, based on existing rules and regulations. Approved Applicants will also be charged a transaction fee of 0.35% of the Mandatory Tender Offer Price.

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Pajak atas transaksi penjualan saham	0,100%
Biaya Bursa Efek (biaya BEI)	0,030%
PPN atas biaya BEI	0,003%
Biaya penjaminan (KPEI)	0,010%
Biaya komisi broker	0,188%
PPN atas biaya komisi broker	0,019%
Total biaya transaksi	**0,350%**

(g) Cancellation of Mandatory Tender Offer

The Mandatory Tender Offer cannot be canceled after its announcement, unless approved by the Financial Services Authority (OJK).

6. **Appointed Securities Company**

PT Yakin Bertumbuh Sekuritas
Name: Rangga Raharja
Position: Director
Address Gedung Kospin Jasa 8, Jl Jend. Gatot Subroto Kav. 1, Menteng Dalam, Tebet, Jakarta Selatan, DKI Jakarta 12870
Telephone: +62 (21) 8378 9000
Email: care@yb.co.id

The main duty of the Appointed Securities Company is to administer the implementation and settlement of the Mandatory Tender Offer on behalf of the New Controller, which includes: (i) jointly verifying and confirming eligible Applicants with the Registrar and sending the confirmation to KSEI, (ii) receiving the transfer of Offered Shares from KSEI, and (iii) transferring the payment funds for the Shares to KSEI.

PT Bangun Karya Perkasa Jaya Tbk Stock Mandatory Tender Offer Schedule:

November 19 - December 18, 2025	**Mandatory Tender Offer Period** Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction through the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option. Shares designated under this instruction will be assigned a “Blocked for CA” status and may not be transferred or traded unless the instruction is canceled.

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December 30, 2025	**Payment Date** KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari AM. Anggita Maharani

Head of Custodian Services Division

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Bangun Karya Perkasa Jaya Tbk;
4. PT Yakin Bertumbuh Sekuritas;
5. PT Bima Registra.

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