

Number : KSEI-26273/JKU/1025
Attachment : -
Letter Classification : General

October 31, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Indonesia Eximbank Mudharabah Sukuk Profit-Sharing Confirmation

Dear Sir/Madam,

As a follow-up to KSEI Announcement No. KSEI-25829/JKU/1025, dated October 24, 2025, and information we have received from PT Bank Mandiri (Persero) Tbk, in its role as Trustee for Indonesia Eximbank Mudharabah Sukuk, we hereby inform you that the Issuer will conduct the 28th Profit-Sharing Payment for:

Securities Name	ISIN Code	Securities Code	Securities Total	Profit Sharing	Description
Indonesia Eximbank Shelf-Registration Mudharabah Sukuk I Phase II Year 2018 Series D	IDJ0000115D3	SMBEXI01DCN2	Rp155,000,000,000	Rp3,778,125,000	100% Principal Redemption

The Sukuk's profit-sharing payment will be scheduled as follows:

No.	Activity	Date
1.	Recording Date for Sukuk Holders' eligibility to receive the Profit-Sharing Payment	November 4, 2025
2.	Recording Date for Sukuk Holders' eligibility to receive the Principal Redemption Payment	November 7, 2025
3.	Profit-Sharing Payment Date	November 10, 2025
4.	Submission Date for Certificate of Domicile / Directorate General of Taxes (SKD/DGT) Proof of Receipt	November 7, 2025

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at lapor@kseiwbs.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari

Head of Custodian Services Division

A.M Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX)
2. Indonesia Eximbank
3. PT Bank Mandiri (Persero) Tbk as Trustee

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<ANF/Bagi Hasil SMBEXI01DCN2 Ke-28> | Halaman 2/2