

Number : KSEI-5797/DIR/1025  
Attachment : -  
Letter Classification : General

October 3, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Petrindo Jaya Kreasi Shelf Registration Bond I Phase II Year 2025, and Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase II Year 2025**

Dear Sir/Madam,

We hereby inform you that PT Petrindo Jaya Kreasi Tbk is conducting a sustainable public offering through the Petrindo Jaya Kreasi Shelf Registration Bond I, with a targeted fundraise of Rp2,000,000,000,000 (two trillion Rupiah), and the Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I, with a targeted fundraise of Rp1,000,000,000,000 (one trillion Rupiah).

The Bonds and Sukuks that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Petrindo Jaya Kreasi Shelf Registration Bond I Phase I Year 2025	Rp650,000,000,000	July 4, 2025
Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025	Rp350,000,000,000	July 4, 2025

The Company will issue and offer the Petrindo Jaya Kreasi Shelf Registration Bond I Phase II Year 2025 with a bond principal amount of Rp650,000,000,000 (one trillion three hundred fifty billion rupiahs), and the Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025 with a total fund amount of Rp650,000,000,000 (six hundred fifty billion Rupiah), with details as follows:

**Petrindo Jaya Kreasi Shelf Registration Bond I Phase II Year 2025 :**

Series	Principal Amount Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp1,162,360,000,000	8.50 % p.a.	Quarterly	October 24, 2030	5 Years
B	Rp187,640,000,000	9.00 % p.a.	Quarterly	October 24, 2032	7 Years

As part of our commitment to Good Corporate Governance, KSEI has implemented an Anti-Bribery Management System applicable to all KSEI personnel. If you become aware of any violations related to this matter, please report them through KSEI's official email address for reporting violations at [lapor@kseidwbs.co.id](mailto:lapor@kseidwbs.co.id).

**Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025 :**

Series	Investment Capital Fund Amount	Wakala Returns (Annual)	Profit-Sharing Payment Frequency	Maturity Date	Tenure
A	Rp137,640,000,000	Rp11,699,400,000	Quarterly	October 24, 2030	5 Years
B	Rp512,360,000,000	Rp46,112,400,000	Quarterly	October 24, 2032	7 Years

The public offering of the Shelf Registration Bond and Shelf Registration Wakala Sukuk is scheduled as follows:

Effective Date	:	June 26, 2025
Public Offering Period	:	October 20 - 21, 2025
Allotment Date	:	October 22, 2025
Order Refund Date	:	October 24, 2025
Bond and Wakala Sukuk Electronic Distribution Date	:	October 24, 2025
Listing Date in the Indonesia Stock Exchange	:	October 27, 2025
First Bond Coupon and First Wakala Returns Installment Payment Date	:	January 24, 2026
Bond and Ijara Sukuk Lead Underwriters	:	PT BCA Sekuritas PT BNI Sekuritas PT Henan Putihrai Sekuritas PT KB Valbury Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Tabungan Negara (Persero) as Trustee;
4. PT Petrindo Jaya Kreasi Tbk.

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